

FORM B9Fa (Chapter 11 Business PreAct Case) (10/1/07)

Case Number 91-14561-PGH

UNITED STATES BANKRUPTCY COURT
Southern District of Florida
www.flsb.uscourts.gov

Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines

A bankruptcy case concerning the debtor Corporation listed below was originally filed under chapter 7 on 9/20/91 and was converted to a case under chapter 11 on 9/17/07.

You may be a creditor of the debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below.

NOTE: THE STAFF OF THE BANKRUPTCY CLERK'S OFFICE CANNOT GIVE LEGAL ADVICE.

See Reverse Side For Important Explanations and SDFL Local Court Requirements.

Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

Southeast Banking Corporation
c/o Mark D. Bloom, Esq.
1221 Brickell Ave
Miami, FL 33131

Case Number:

91-14561-PGH – Division: West Palm Beach

Taxpayer ID/Employer ID/Other Nos.:

59-1172753

Attorney for Debtor (name and address):

Southeast Banking Corporation
c/o Mark D. Bloom, Esq.
1221 Brickell Ave
Miami, FL 33131
Telephone number:

Bankruptcy Trustee (name and address):

Jeffrey H Beck
225 NE Mizner Blvd Suite 300
Boca Raton, FL 33432
Telephone number: 561-620-7180

MEETING OF CREDITORS

Date: **November 2, 2007**

Time: **01:30 PM**

Location: **Claude Pepper Federal Bldg, 51 SW First Ave Room 1021, Miami, FL 33130**

WARNING TO DEBTOR: Without further notice or hearing the court may dismiss your case for failure of the debtor to appear at the meeting of creditors or failure to timely file required schedules, statements or lists.

Deadlines:

Papers must be *received* by the bankruptcy clerk's office by the following deadlines:

Deadline to File a Proof of Claim:

****Not Applicable, See Enclosed Order ****

Foreign Creditors

A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side.

Deadline to File a Complaint to Determine Dischargeability of Certain Debts: Not Applicable for cases filed prior to October 17, 2005

Creditors May Not Take Certain Actions:

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

Address of the bankruptcy clerk's office where assigned judge is chambered:

Flagler Waterview Bldg
1515 N Flagler Dr #801
West Palm Beach FL 33401
Telephone: 561-514-4100

**CLERK
USBC
SDFL
FILED
10/10/07**

Hours Open: Monday – Friday 9:00 AM – 4:30 PM
Closed all Legal Holidays

Clerk of the Bankruptcy Court: Katherine Gould Feldman
For: Judge Paul G Hyman Jr

EXPLANATIONS

FORM B9Fa (10/1/07)

Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed on the front side (or the existing case under another chapter has been converted to chapter 11). Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
Creditors May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time and location listed on the front side. <i>The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors. Creditors are welcome to attend, but are not required to do so.</i> The meeting may be continued and concluded at a later date without further notice. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the "Deadline to File a Proof of Claim" listed on the front side, or you might not be paid any money on your claim against the debtor in the bankruptcy case and may be unable to vote on the plan. However, if this is a converted case, all claims filed under the initial chapter shall be deemed filed and need not to be refiled. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Foreign Creditor: The deadlines for filing claims set forth on the front of this notice apply to all creditors. If this notice has been mailed to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline. Claims not filed via CM/ECF should be filed with the bankruptcy clerk's office where the judge assigned to the case is chambered (using the claim form provided with this notice). Attachments to the claims must not be originals and must not exceed 5 pages. If greater than 5 pages, a list or summary must be attached instead. To receive acknowledgement of receipt by the clerk, enclose a copy of the claim and an adequate sized stamped self addressed envelope. The deadline for filing objections to claims will be established pursuant to Local Rule 3007-1 (B).
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141(d)(6)(A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed on the front side. The bankruptcy clerk's office must receive the complaint and any required filing fee by that Deadline. Writing a letter to the court or judge is not sufficient. An adversary complaint must be filed in accordance with the applicable rules.
Bankruptcy Clerk's Office	Documents filed conventionally, in paper, should be filed at the bankruptcy clerk's office where the judge assigned to the case is chambered. Documents filed prior to October 17, 2005, may be viewed at the clerk's office where the judge assigned to the case is chambered. Documents filed on or after October 17, 2005, may be viewed in electronic format at any clerk's office public terminal or via PACER ON THE INTERNET (charges apply). Case filing information and unexpired deadline dates can be obtained by calling the Voice Case Information System: (305)536-5979 or (800)473-0226.
Foreign Creditors	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.
Electronic Bankruptcy Noticing	Parties can now choose to receive all notices (including attachments) served by the clerk's office electronically instead of via US mail. For information on or to register for this free service, contact the Bankruptcy Noticing Center at www.ebnuscourts.com
Translating Services	Language interpretation of the meeting of creditors will be provided to the debtor at no cost, upon request to the trustee, through a telephone interpreter service. Persons with communications disabilities should contact the U.S. Trustee's office to arrange for translating services at the meeting of creditors.
— Refer to Other Side for Important Deadlines and Notices —	

ORDERED in the Southern District of Florida on SEP 28 2007



Paul G. Hyman

Paul G. Hyman, Chief Judge
United States Bankruptcy Court

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
WEST PALM BEACH DIVISION

In re

SOUTHEAST BANKING CORPORATION,

Debtor.

Case No. 91-14561-BKC-PGH

Chapter 11

**ORDER DIRECTING THAT THERE BE NO NEW OR ADDITIONAL BAR DATE FOR
FILING PROOFS OF CLAIM IN THIS CONVERTED CHAPTER 11 CASE**

This matter came before the Court for hearing on September 28, 2007, upon the *Trustee's Emergency Motion for Entry of Order Directing that There be No New or Additional Bar Date for Filing Proofs of Claim in this Converted Chapter 11 Case* (CP #5001) (the "Motion"), filed by Jeffrey H. Beck, as Trustee (the "Trustee") for the Chapter 11 estate of Southeast Banking Corporation. Upon consideration of the Motion, the record in this bankruptcy case, and the arguments and representations of counsel for the Trustee and the Office of the United States Trustee, it is

ORDERED:

1. The Motion is granted.

2. No new or additional bar date for filing proofs of claim associated with the conversion of this case to a case under Chapter 11 shall be set in this case.

3. All claims filed in the Chapter 7 case, as amended or modified therein, shall be deemed filed in the Chapter 11 case.

4. The Clerk of the Court is directed to serve on all creditors and parties in interest an Amended Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines (the "Amended 341 Notice") with no new bar date for filing proofs of claim for any creditors, including any governmental units. Instead, the Amended 341 Notice shall state "not applicable," "n/a," or other equivalent language, in those sections of the Amended 341 Notice listing deadlines to file proofs of claim both for all creditors and for governmental units.

5. The Clerk of the Court shall also serve a copy of this Order on all creditors and parties in interest, along with a copy of the Amended 341 Notice.

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Submitted by:

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(The Clerk of the Court shall serve a conformed copy of this Order upon all interested parties in accordance with this Order.)

MIA 179750617v3 9/28/2007